UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:) Case No. 19-40883-659
) Chapter 11
PAYLESS HOLDINGS LLC, et al.,)
) Jointly Administered
Debtors.)
) Hearing Date : November 6, 2019
) Hearing Time : 10:00 a.m. (Central Time)
) Hearing Location : Courtroom 7 North

AGENDA OF MATTERS SCHEDULED FOR HEARING ON NOVEMBER 6, 2019

Time of Hearing: 10:00 a.m. (Central Time)

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri,

Thomas F. Eagleton Federal Building, 7th floor, North Courtroom,

111 S. 10th Street, St. Louis, Missouri 63102

I. Adjourned Matters

1. *UCC's Motion to Authorize* – Motion of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Committee to Prosecute Certain Lien Challenge Claims on Behalf of the Bankruptcy Estates [Docket No. 1488]

Status: The hearing on this matter is adjourned to December 11, 2019

Objection Deadline: September 4, 2019

Related Documents:

Notice of Adjournment and Continuance of Hearing [Docket No. 1564];

Notice of Adjournment and Continuance of Hearing [Docket No. 1735]

Objections Received: None to date

2. *UCC's Objection to Certain Stipulations* – Official Committee of Unsecured Creditors' (I) Objection to Certain Stipulations, Representations, and Waivers in Favor of Prepetition Term Loan Credit Parties Pursuant to Final Financing Orders and (II) Objection to the Claims Asserted by the Prepetition Term Loan Credit Parties Against the Debtors [Docket No. 1490]

Status: The hearing on this matter is adjourned to December 11, 2019

Objection Deadline: September 4, 2019

Related Documents:

Notice of Adjournment and Continuance of Hearing [Docket No. 1564];

Notice of Adjournment and Continuance of Hearing [Docket No. 1735]

Objections Received: None to date

II. <u>Matters Going Forward</u>

1. A status conference will be held on November 6, 2019 at 10:00 A.M. (Central time) in Courtroom 7 North.

Dated: November 5, 2019 St. Louis, Missouri

/s/ Richard W. Engel, Jr.

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